Can data help authorities intervene before it's too late?

The better the question. The better the answer. The better the world works.



Presented by-



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Section 1

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The scale of the problem Why governments need to move from a reactive to a preventive approach



Vulnerability has become a critical issue for governments globally, as more and more people fall into different physical, financial or emotional risk categories (1/2)

Vulnerability — a rising crisis for

- While there is no universally agreed definition, vulnerability generally refers to a disproportionate risk of harm to a person's physical, emotional or financial wellbeing, including inadequate living standards, poverty and social exclusion.
- Vulnerability is increasing at a rapid pace, with the rate of people falling into a vulnerable category exceeding the rate of improvement among vulnerable people.



Vulnerability has become a critical issue for governments globally, as more and more people fall into different physical, financial or emotional risk categories (2/2)

Key statistics highlighting the challenge

Homeless people

1.6b people live in inadequate housing conditions.

150m people globally are homeless. People with disabilities

1.3b people globally experience disability.

People with mental health issues

1.10 people globally suffer from a mental disorder, with anxiety being the most common factor. Victims of domestic abuse/violence

 $\sim 30\%$ of women globally are subjected to either physical or sexual violence in their lifetime.

People with substance abuse issues

36M people globally have drug use disorders, with 0.5m deaths globally attributable to it.

Displaced people

2X growth in number of displaced people over the past decade (2012-22).

~100m people globally are forcibly

displaced.

Source: WHO, United Nations, WHO, The lancet, EY Knowledge analysis.



Rising demand for care and protection services is driven by changing demographics, employment practices and heightened social risk factors

Demographic drivers
The COVID-19 pandemic
Changing employment practices and income stagnation
Rising housing costs
Income inequalities
Escalating opioid use
Poverty is rising
The global refugee crisis

Source: WHO, WEF, Credit Suisse, CDC, Concern, Brookings Institution, EY Knowledge analysis.

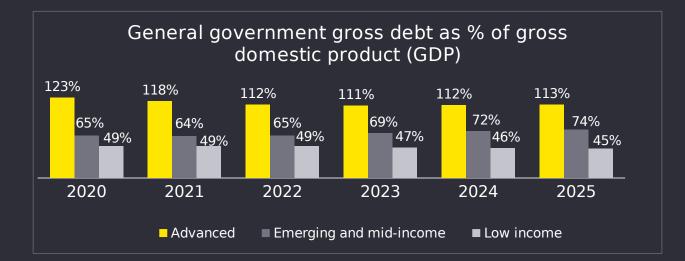
Increasing demand for social services by 2030 According to the International Labor Organization (ILO). governments and organizations across the globe will need to spend an additional US\$7t in social care support by 2030 for children. women, the elderly and other vulnerable populations.⁸



Rising debt levels and budgetary constraints are putting pressure on governments' capability to meet the growing demand for services ...

Rising global government debt

Falling human services budgets



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We were disappointed that the FY23 housing budget does not recognize the urgent housing crisis as well as the impact of inflation. Even though it is a historic level of housing funding, it still falls short of the need.

Jacquelyn Simone, Director, Coalition for the Homeless Policy (New York)

Source: WEF, IMF, Independent, GDPI, Moneycontrol, Squarespace, EY Knowledge analysis.





... However, the short- and long-term costs of late intervention — for individuals, governments, economies and societies — is far greater

Globally, there are huge fiscal and social costs associated with late intervention and inability to take action before crisis point is reached.

US\$317.6b

Annual economic impact of serious mental illness, including US\$193.2b loss of earnings, US\$100.1b in health care expenditure and US\$24.3b in disability benefits.

US\$1.0t

Projected economic losses from mental health conditions between 2012 and 2030 in India.

US\$4.8b

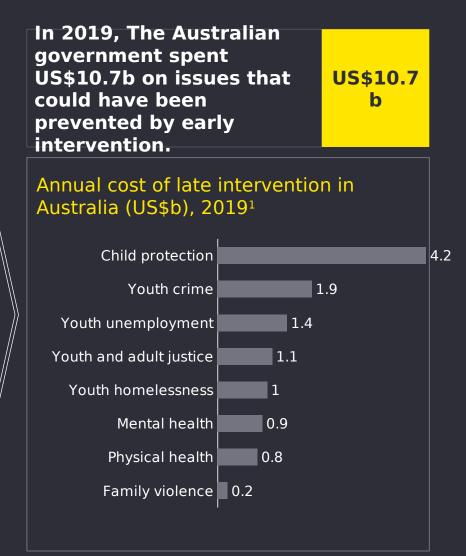
Lifetime cost of perinatal depression (experienced by women during pregnancy or in the first year following the birth of the child) and anxiety in Brazil.

US\$35,578

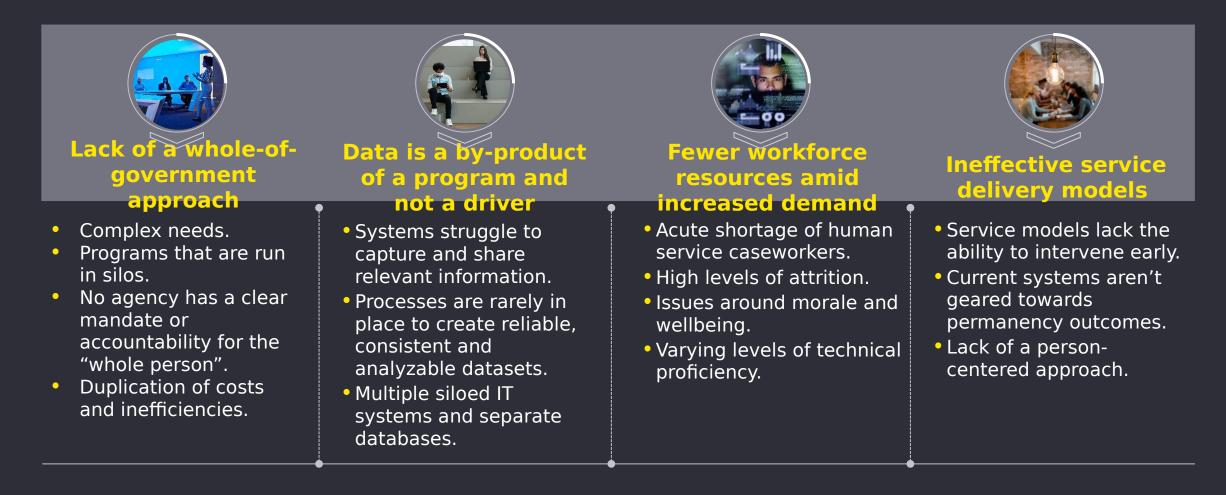
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The US government's annual average spending for every person who must endure chronic homelessness.

Source: Citylimits, Economicrt, Berrystreet, The lancet, EY Knowledge analysis.



Many governments are taking steps to rethink their approach ... but face several challenges that are holding back progress



Source: EY Knowledge analysis.

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Section 2 A broad end-to-end solution Three core capabilities that can drive transformative change



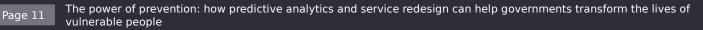
Case studies and concrete projects developing elements of this smart safety net





The OneView platform, developed by Xantura in collaboration with EY, collates data from disparate sources, creates risk alerts for caseworkers, and provides insights into people at risk via dashboards.

Key credential: Maidstone Borough Council (MBC), UK





Link to the videos

- County of Hillsborough: <u>Human Services case study: Hillsborough County (brightcove.net)</u>
- Barking & Dagenham: <u>Human Services case study: Barking and Dagenham (brightcove.net)</u>

The solution for governments is to enable system-wide reform through the creation of a "smart safety net"

A smart safety net can shape a bold new future for social care. Doing so will require broad, fundamental changes at an organizational level, more collaboration across agencies, data integration and greater care coordination. At its heart, a smart safety net entails:



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